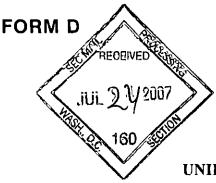
1407755



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPRO	VAL
OMB Number:	3235-0076
Expires:	
Estimated average	burden
nours per response	e16.00

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						
	1					

Name of Offering ( check if this is an amendr	nent and name has changed, and indic	ate change.)		
SERIES C PREFERRED STOCK				
Filing Under (Check box(es) that apply):	ale 504 🔽 Rule 505 🔲 Rule 506	Section 4(6)	✓ ULOE	
Type of Filing:	ıt	<del></del>		
	DAGG IDENTIFICATION			
	A. BASIC IDENTIFICATION	N DATA		
1. Enter the information requested about the issu	er			
Name of Issuer ( check if this is an amendmen	t and name has changed, and indicate	change.)		
DYNAPUMP, INC.			Ų	7073226
Address of Executive Offices	(Number and Street, City, St	ate, Zip Code)	Telephone Numb	er (Including Area Code)
9321 MELVIN AVENUE	NORTHRIDGE, CA 9132	4	818-407-7577	
Address of Principal Business Operations	(Number and Street, City, S	tate, Zip Code)	Telephone Num	ber (Including Area Code)
(if different from Executive Offices)				
N/A				
Brief Description of Business				
SALES AND SERVICE OF THE DYNAPUM	P (CRUDE OIL PUMPING SYST	EM)		
Type of Business Organization				PPOO-
<b>-</b> -	ed partnership, already formed	other (p	lease specify):	PROCESSED
business trust limite	ed partnership, to be formed			
	Month Year			AUG 0 6 2007
Actual or Estimated Date of Incorporation or Organ		L.	nated 2	2007
Jurisdiction of Incorporation or Organization: (Ent				/ IHOMSON
Ci	N for Canada; FN for other foreign jur	isaiction)		FINANCIA

### **GENERAL INSTRUCTIONS**

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC IDI	ENTIFICATION DATA		
2. Enter the information re-	quested for the fol	lowing:			
<ul> <li>Each promoter of the</li> </ul>	ne issuer, if the iss	uer has been organized w	ithin the past five years;		
<ul> <li>Each beneficial own</li> </ul>	er having the pow	er to vote or dispose, or di	rect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer.
Each executive offi	cer and director of	f corporate issuers and of	corporate general and man	aging partners of	partnership issuers; and
Each general and m	anaging partner of	f partnership issuers.			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or
Check Box(es) that Apply.		Beneficial Owner	D) Executive Officer	<b>J</b> Director	Managing Partner
Full Name (Last name first, it ROSMAN, ALLAN	individual)	•			
Business or Residence Address 9321 MELVIN AVENUE	s (Number and	Street, City, State, Zip Co NORTHRII	ode) DGE, CA 91324		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if LINCOLN, DAVID	individual)		<u>-</u>		
Business or Residence Addres	S (Number and	Street, City, State, Zip Co	ode)		
9321 MELVIN AVENUE	(umovi unu	-	OGE, CA 91324		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it DEUTCH, PHILIP J.	findividual)				
Business or Residence Address	s (Number and	Street, City, State, Zip Co	ode)		
9321 MELVIN AVENUE		NORTHRIE	OGE, CA 91324		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
NOFAL, MICHAEL					
Business or Residence Address 9321 MELVIN AVENUE	ss (Number and	Street, City, State, Zip Co NORTHRI	ode) DGE, CA 91324		
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, in DFJ ELEMENT, L.P.	findividual)				
Business or Residence Address 2882 SAND HILL ROAD		Street, City, State, Zip Co NLO PARK, CA 94025			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, in CTTV INVESTMENTS LI					
Business or Residence Address 6001 BOLLINGER CANY		•	ode)		
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it		RTNERS, LLC	<del></del>		
Business or Residence Addres 4215 CLUBHOUSE DRIV			ode)		
	(Use bla	nk sheet, or copy and use	additional copies of this s	heet, as necessary	)

i				A. BASIC IDE	NTI	FICATION DATA				
2. Enter th	e information r	equested for the fo	llowir	ig:						
• Ea	ch promoter of	the issuer, if the is	suer h	as been organized wi	ithin t	the past five years;				
• Ea	ch beneficial ov	oner having the pow	er to	vote or dispose, or dir	ect th	e vote or disposition	of, 10	% or more o	f a clas	s of equity securities of the issuer.
				orate issuers and of						
		managing partner o	•			<b>6</b>			•	,
	en general and		n part	nership issuers.						
Check Box(e	s) that Apply:	Promoter	<b>√</b>	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
	ast name first,	if individual) DLOGY PARTNE	ERS,	L.P.						
				t, City, State, Zip Co WASHINGTON D		0006, ATTENTIO	N; Pł	HILIP J. DI	EUTS	СН
Check Box(e	s) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (L	ast name first,	if individual)	•							
Business or I	Residence Addre	ess (Number and	Stree	t, City, State, Zip Co	de)				<u> </u>	
Check Box(e	s) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (L	ast name first,	if individual)								
Business or F	Residence Addre	ess (Number and	Stree	t, City, State, Zip Co	de)					
Check Box(e	s) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (L	ast name first,	if individual)								
Business or I	Residence Addr	ess (Number and	Stree	t, City, State, Zip Co	de)					
Check Box(e	s) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (L	ast name first,	if individual)	•							
Business or f	Residence Addr	ess (Number and	Stree	t, City, State, Zip Co	de)					
Check Box(e	s) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (L	Last name first,	if individual)								
Business or I	Residence Addr	ess (Number and	Stree	t, City, State, Zip Co	de)					
Check Box(e	s) that Apply:	Promoter	. 🗆	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (I	ast name first,	if individual)				***************************************				
Business or I	Residence Addr	ess (Number and	Stree	t, City, State, Zip Co	de)			. <u></u>		
		(Use bla	nk sh	eet, or copy and use	additi	onal copies of this sl	neet, a	is necessary	)	

					В. Т	VFORMATI	ION ABOU	T OFFERI	NG				
1.	Has the	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?					Yes	No 🗷					
2.									\$ 0.0	0			
۷.	what is the minimum investment that will be accepted from any individual?								Yes	No			
3.	. Does the offering permit joint ownership of a single unit?								•••••		又		
4.	commis If a pers or states	sion or sim son to be lis s, list the na	ilar remune: ted is an ass	ration for s ociated pe roker or de	colicitation rson or age caler. If mo	of purchase int of a brok ire than five	ers in conne er or deale e (5) persor	ection with r registered as to be list	sales of sec I with the S ed are asso	curities in t EC and/or	irectly, any he offering. with a state sons of such		
		Last name RD ADAM	first, if indi	vidual)									
			Address (N	umber and	Street Ci	ity State 7	'in Code)						
			#1600, HC			-	np couc)						
			oker or Dea										
FF	REDERIC	SAALWA	CHTER										
Sta	ites in WI	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	<del></del>	-				
	(Check	"All States	or check	individual	States)								States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Fu	Full Name (Last name first, if individual)												
Bu	siness or	Residence	Address (N	Number an	d Street, C	ity, State,	Zip Code)						
Na	me of As	sociated Br	oker or Dea	aler				<del></del>			·		
Sta	ites in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)							☐ All	States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Fu	II Name (	Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)		· · · · ·				
Na	me of As	sociated Br	oker or De	aler		· · · · · · · · · · · · · · · · · · ·							
Sta	ites in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
٠	(Check	"All States	or check	individual	States)	***************************************	<del>.</del>		••••••••••			□ AI	States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		\$
	Equity	\$_5,000,000.00	\$_5,000,000.00
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$	<b>\$</b>
	Partnership Interests	\$	\$
	Other (Specify)	s	\$
	Total	\$_5,000,000.00	\$_5,000,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	6	\$ 5,000,000.00
	Non-accredited Investors	0	\$
	Total (for filings under Rule 504 only)		<b>S</b>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		s
	Legal Fees		\$ 275,000.00
	Accounting Fees	<del>-</del>	\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify) FINDERS' FEE	_	\$ 490,000.00
	Total	_	\$ 765,000.00

₹ **: •2	C. OFFERING PRICE, NUMB	er of investors, expenses and use of p	ROCEEDS	
	b. Enter the difference between the aggregate offerir and total expenses furnished in response to Part C — C proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part of	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			<u></u>
	Purchase of real estate			
	Purchase, rental or leasing and installation of mach and equipment			
	Construction or leasing of plant buildings and facil	lities		s
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities of another	- ¬ <b>:</b>	ш.s
	Repayment of indebtedness			
	Working capital			
	Other (specify):			
	(4)			
		[		s
	Column Totals	[	\$_3,384,996.0	\$ 850,004.00
	Total Payments Listed (column totals added)		□ \$ <u>4.</u> 2	235,000.00
<b>*</b>		D FEDERALISIGNATURE (1)	, distribution	ar in the contract
sigi	issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accre	ish to the U.S. Securities and Exchange Commiss	sion, upon writter	
Issu	er (Print or Type)	Signature	Date	
DY	NAPUMP, INC.	1) Notricu	July 11, 2	007
	i .	Title of Signer (Print or Type) PRESIDENT		
	i .			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE	
I. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes provisions of such rule?	s No

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
DYNAPUMP, INC.	10 January	July 11, 2007
Name (Print or Type)	Title (Print or Type)	
ALLAN ROSMAN	PRESIDENT	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX 1 2 3 4 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes Investors **Investors** State No **Amount** Amount Yes No ALΑK AZAR CA 5 \$3,535,455. X CO CTDE 1 \$1,464,545. DC X X FL GA HI ID ΙL IN IΑ KS KY LA ME MD MA ΜI MN MS

### 2 5 3 4 ] Disqualification Type of security under State ULOE and aggregate (if yes, attach Intend to sell to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State waiver granted) investors in State (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Non-Accredited Accredited State Yes No Investors Amount **Investors** Yes No Amount MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA wv WI

**APPENDIX** 

				APP	ENDIX				
1		2	3		4				
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)		amount purchased in State			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

 $\mathcal{END}$